



MarketSpreads

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Date	Region	Event	Date	Survey	Actual	Prior
February 1st						
February 1st	UK	Nat'wide House prices sa (MoM)	JAN	-0.20%	--	-0.20%
February 1st	UK	Nat'wide House prices nsa(YoY)	JAN	1.20%	--	1.00%
February 1st	IR	Ireland NCB Manufacturing PMI				
February 1st	EC	PMI Manufacturing	JAN F	48.7	--	48.7
February 1st	UK	PMI Manufacturing	JAN	50	--	49.6
February 1st	EC	Euro-Zone CPI Estimate (YoY)	JAN	2.70%	--	2.80%
February 1st	IR	Live Register Level SA (000's)	JAN	--	--	443.2
February 1st	IR	Live Register Monthly Change	JAN	--	--	-3.3K
February 1st	IR	Unemployment Rate	JAN	--	--	14.30%
February 1st	US	MBA Mortgage Applications	Jan-27	--	--	-5.00%
February 1st	US	ADP Employment Change	JAN	183K	--	325K
February 1st	US	Construction Spending MoM	DEC	0.50%	--	1.20%
February 1st	US	ISM Manufacturing	JAN	54.5	--	53.9
February 1st	US	ISM Prices Paid	JAN	49.8	--	47.5
February 1st	US	Domestic Vehicle Sales	JAN	10.50M	--	10.45M
February 1st	US	Total Vehicle Sales	JAN	13.50M	--	13.52M
February 2nd						
February 2nd	US	ICSC Chain Store Sales YoY	JAN	--	--	3.50%
February 2nd	UK	PMI Construction	JAN	52.5	--	53.2
February 2nd	EC	Euro-Zone PPI (MoM)	DEC	-0.10%	--	0.20%
February 2nd	EC	Euro-Zone PPI (YoY)	DEC	4.30%	--	5.30%
February 2nd	US	Challenger Job Cuts YoY	JAN	--	--	30.60%
February 2nd	US	RBC Consumer Outlook Index	FEB	--	--	45.8
February 2nd	US	Nonfarm Productivity	4Q P	0.80%	--	2.30%
February 2nd	US	Unit Labor Costs	4Q P	0.90%	--	-2.50%
February 2nd	US	Initial Jobless Claims	Jan-28	370K	--	377K
February 2nd	US	Continuing Claims	Jan-21	3530K	--	3554K
February 2nd	US	Bloomberg Consumer Comfort	Jan-29	--	--	-46.4
February 3rd						
February 3rd	UK	Lloyds Business Barometer	JAN	--	--	-23
February 3rd	IR	Ireland NCB Services PMI				
February 3rd	EC	PMI Composite	JAN F	50.4	--	50.4
February 3rd	EC	PMI Services	JAN F	50.5	--	50.5
February 3rd	UK	PMI Services	JAN	53.3	--	54
February 3rd	UK	Official Reserves (Changes)	JAN	--	--	-\$1943M
February 3rd	EC	Euro-Zone Retail Sales (MoM)	DEC	0.30%	--	-0.80%
February 3rd	EC	Euro-Zone Retail Sales (YoY)	DEC	-1.30%	--	-2.50%
February 3rd	US	Revisions: Establishment Employment Survey				
		Annual Revisions				
February 3rd	US	Change in Nonfarm Payrolls	JAN	150K	--	200K
February 3rd	US	Change in Private Payrolls	JAN	168K	--	212K
February 3rd	US	Change in Manufact. Payrolls	JAN	11K	--	23K
February 3rd	US	Unemployment Rate	JAN	8.50%	--	8.50%
February 3rd	US	Avg Hourly Earning MOM All Emp	JAN	0.20%	--	0.20%
February 3rd	US	Avg Hourly Earning YOY All Emp	JAN	1.90%	--	2.10%
February 3rd	US	Avg Weekly Hours All Employees	JAN	34.4	--	34.4
February 3rd	US	Chg in Household Survey Empl	JAN	--	--	176



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February 3rd	US	Underemployment Rate (U6)	JAN	--	--	15.20%
February 3rd	US	ISM Non-Manf. Composite	JAN	53.2	--	52.6
February 3rd	US	Factory Orders	DEC	1.50%	--	1.80%
February 6th						
February 6th	UK	New Car Registrations (YoY)	JAN	--	--	-3.70%
February 6th	UK	Lloyds Employment Confidence	JAN	--	--	-75
February 6th	EC	Sentix Investor Confidence	FEB	--	--	-21.1
February 6th-15th	IR	CPI (EU Harmonised) (MoM)	JAN	--	--	-0.10%
February 6th-15th	IR	CPI (EU Harmonised) (YoY)	JAN	--	--	1.40%
February 6th-15th	IR	CPI (MoM)	JAN	--	--	-0.30%
February 6th-15th	IR	CPI (YoY)	JAN	--	--	2.50%
February 7th						
February 7th	UK	BRC Sales Like-For-Like YoY	JAN	--	--	2.20%
February 7th	US	IBD/TIPP Economic Optimism	FEB	--	--	47.5
February 7th	US	JOLTs Job Openings	DEC	--	--	3161
February 7th	US	Consumer Credit	DEC	\$8.500B	--	\$20.374B
February 8th						
February 8th	UK	BRC Shop Price Index YoY	JAN	--	--	1.70%
February 8th	US	MBA Mortgage Applications	Feb-03	--	--	--
February 9th						
February 9th	UK	Industrial Production (MoM)	DEC	--	--	-0.70%
February 9th	UK	Industrial Production (YoY)	DEC	--	--	-3.10%
February 9th	UK	Manufacturing Production (MoM)	DEC	--	--	-0.20%
February 9th	UK	Manufacturing Production (YoY)	DEC	--	--	-0.60%
February 9th	UK	Visible Trade Balance GBP/Mn	DEC	--	--	-£8644
February 9th	UK	Trade Balance Non EU GBP/Mn	DEC	--	--	-£5021
February 9th	UK	Total Trade Balance (GBP/Mln)	DEC	--	--	-£2566
February 9th	UK	BOE Asset Purchase Target	FEB	--	--	275B
February 9th	UK	BOE ANNOUNCES RATES	Feb-09	0.50%	--	0.50%
February 9th	EC	ECB Announces Interest Rates	Feb-09	--	--	1.00%
February 9th	US	Initial Jobless Claims	Feb-04	--	--	--
February 9th	US	Continuing Claims	Jan-28	--	--	--
February 9th	US	Bloomberg Consumer Comfort	Feb-05	--	--	--
February 9th	US	Wholesale Inventories	DEC	--	--	0.10%
February 9th	UK	NIESR GDP Estimate	JAN	--	--	0.10%
February 9th-13th	IR	New Vehicle Licences	JAN	--	--	1067
February 9th-13th	IR	Industrial Production sa (MoM)	DEC	--	--	-9.50%
February 9th-13th	IR	Industrial Production SA (YoY)	DEC	--	--	-3.90%
February 10th						
February 10th	UK	PPI Input NSA (MoM)	JAN	--	--	-0.60%
February 10th	UK	PPI Input NSA (YoY)	JAN	--	--	8.70%
February 10th	UK	PPI Output n.s.a. (MoM)	JAN	--	--	-0.20%
February 10th	UK	PPI Output n.s.a. (YoY)	JAN	--	--	4.80%
February 10th	UK	PPI Output Core NSA (MoM)	JAN	--	--	-0.10%
February 10th	UK	PPI Output Core NSA (YoY)	JAN	--	--	3.00%
February 10th	US	Trade Balance	DEC	-\$46.3B	--	-\$47.8B
February 10th	US	U. of Michigan Confidence	FEB P	--	--	75
February 10th	US	Monthly Budget Statement	JAN	--	--	-\$86.0B
February 13th						



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February 13th-17th	UK	Nationwide Consumer Confidence	JAN	--	--	38
February 14th						
February 14th	US	Revisions: Producer Price Index				
February 14th	UK	RICS House Price Balance	JAN	--	--	-16%
February 14th	UK	DCLG UK House Prices (YoY)	DEC	--	--	-0.30%
February 14th	UK	CPI (MoM)	JAN	--	--	0.40%
February 14th	UK	CPI (YoY)	JAN	--	--	4.20%
February 14th	UK	Core CPI YOY	JAN	--	--	3.00%
February 14th	UK	Retail Price Index	JAN	--	--	239.4
February 14th	UK	RPI (MoM)	JAN	--	--	0.40%
February 14th	UK	RPI (YoY)	JAN	--	--	4.80%
February 14th	UK	RPI Ex Mort Int.Payments (YoY)	JAN	--	--	5.00%
February 14th	EC	Euro-Zone Ind. Prod. wda (YoY)	DEC	--	--	-0.30%
February 14th	EC	Euro-Zone Ind. Prod. sa (MoM)	DEC	--	--	-0.10%
February 14th	EC	ZEW Survey (Econ. Sentiment)	FEB	--	--	-32.5
February 14th	US	NFIB Small Business Optimism	JAN	--	--	93.8
February 14th	US	Import Price Index (MoM)	JAN	--	--	-0.10%
February 14th	US	Import Price Index (YoY)	JAN	--	--	8.50%
February 14th	US	Advance Retail Sales	JAN	--	--	0.10%
February 14th	US	Retail Sales Less Autos	JAN	--	--	-0.20%
February 14th	US	Retail Sales Ex Auto & Gas	JAN	--	--	0.00%
February 14th	US	Retail Sales "Control Group"	JAN	--	--	--
February 15th						
February 15th	US	Business Inventories	DEC	--	--	0.30%
February 15th	UK	Claimant Count Rate	JAN	--	--	5.00%
February 15th	UK	Jobless Claims Change	JAN	--	--	1.2K
February 15th	UK	Average Weekly Earnings 3M/YoY	DEC	--	--	1.90%
February 15th	UK	Weekly Earnings exBonus 3M/YoY	DEC	--	--	1.90%
February 15th	UK	ILO Unemployment Rate (3mths)	DEC	--	--	8.40%
February 15th	EC	Euro-Zone GDP s.a. (QoQ)	4Q A	--	--	--
February 15th	EC	Euro-Zone GDP s.a. (YoY)	4Q A	--	--	--
February 15th	EC	Euro-Zone Trade Balance sa	DEC	--	--	6.1B
February 15th	EC	Euro-Zone Trade Balance	DEC	--	--	6.9B
February 15th	UK	Bank of England Inflation Report				
February 15th	US	MBA Mortgage Applications	Feb-10	--	--	--
February 15th	US	Revisions: Consumer Price Index				
February 15th	US	Empire Manufacturing	FEB	--	--	13.48
February 15th	US	Total Net TIC Flows	DEC	--	--	\$48.6B
February 15th	US	Net Long-term TIC Flows	DEC	--	--	\$59.8B
February 15th	US	Industrial Production	JAN	--	--	0.40%
February 15th	US	Capacity Utilization	JAN	--	--	78.10%
February 15th	US	NAHB Housing Market Index	FEB	--	--	25
February 15th	US	Minutes of FOMC Meeting				
February 16th						
February 16th	EC	EU 25 New Car Registrations	JAN	--	--	-6.40%
February 16th	EC	ECB Publishes Feb. Monthly Report				
February 16th	US	Producer Price Index (MoM)	JAN	--	--	-0.10%
February 16th	US	PPI Ex Food & Energy (MoM)	JAN	--	--	0.30%



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February 16th	US	Initial Jobless Claims	Feb-11	--	--	--
February 16th	US	Producer Price Index (YoY)	JAN	--	--	4.80%
February 16th	US	Continuing Claims	Feb-04	--	--	--
February 16th	US	PPI Ex Food & Energy (YoY)	JAN	--	--	3.00%
February 16th	US	Housing Starts	JAN	--	--	657K
February 16th	US	Housing Starts MOM%	JAN	--	--	-4.10%
February 16th	US	Building Permits	JAN	--	--	679K
February 16th	US	Building Permits MOM%	JAN	--	--	-0.10%
February 16th	US	Bloomberg Consumer Comfort	Feb-12	--	--	--
February 16th	US	Bloomberg Economic Expectations	FEB	--	--	-19
February 16th	US	Mortgage Delinquencies	4Q	--	--	7.99%
February 16th	US	MBA Mortgage Foreclosures	4Q	--	--	4.43%
February 16th	US	Philadelphia Fed.	FEB	--	--	7.3
February 17th						
February 17th	EC	Euro-Zone Current Account nsa	DEC	--	--	1.0B
February 17th	EC	ECB Euro-Zone Current Account SA	DEC	--	--	-1.8B
February 17th	UK	Retail Sales Ex Auto Fuel(MoM)	JAN	--	--	0.60%
February 17th	UK	Retail Sales Ex Auto Fuel(YoY)	JAN	--	--	1.70%
February 17th	UK	Retail Sales w/Auto Fuel (MoM)	JAN	--	--	0.60%
February 17th	UK	Retail Sales w/Auto Fuel (YoY)	JAN	--	--	2.60%
February 17th	EC	Construction Output SA MoM	DEC	--	--	0.80%
February 17th	EC	Construction Output WDA YoY	DEC	--	--	0.20%
February 17th	US	Consumer Price Index (MoM)	JAN	--	--	0.00%
February 17th	US	CPI Ex Food & Energy (MoM)	JAN	--	--	0.10%
February 17th	US	Consumer Price Index (YoY)	JAN	--	--	3.00%
February 17th	US	CPI Ex Food & Energy (YoY)	JAN	--	--	2.20%
February 17th	US	Consumer Price Index NSA	JAN	--	--	225.672
February 17th	US	CPI Core Index SA	JAN	--	--	227.166
February 17th	US	Leading Indicators	JAN	--	--	0.40%
February 19th						
February 19th-25th	IR	PPI (MoM)	JAN	--	--	0.50%
February 19th-25th	IR	PPI (YoY)	JAN	--	--	2.40%
February 19th-25th	IR	Trade Balance: First Estimate	DEC	--	--	4310M
February 20th						
February 20th	UK	Rightmove House Prices (MoM)	FEB	--	--	-0.80%
February 20th	UK	Rightmove House Prices (YoY)	FEB	--	--	0.40%
February 21st						
February 21st	UK	Public Finances (PSNCR)	JAN	--	--	22.9B
February 21st	UK	PSNB ex Interventions	JAN	--	--	13.7B
February 21st	UK	Public Sector Net Borrowing	JAN	--	--	10.8B
February 21st	US	Chicago Fed Nat Activity Index	JAN	--	--	0.17
February 21st	EC	Euro-Zone Consumer Confidence	FEB A	--	--	--
February 21st - 24th	EC	PMI Manufacturing	FEB A	--	--	--
February 22nd						
February 22nd	UK	Bank of England Minutes				
February 22nd	EC	Industrial New Orders NSA (YoY)	DEC	--	--	-2.70%
February 22nd	EC	Industrial New Orders SA (MoM)	DEC	--	--	-1.30%
February 22nd	US	MBA Mortgage Applications	Feb-17	--	--	--



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February 22nd	US	Revisions: Existing Home Sales				
February 22nd	US	Existing Home Sales	JAN	--	--	4.61M
February 22nd	US	Existing Home Sales MoM	JAN	--	--	5.00%
February 23rd						
February 23rd	UK	BBA Loans for House Purchase	JAN	--	--	36171
February 23rd	UK	CBI Trends Total Orders	FEB	--	--	-16
February 23rd	UK	CBI Trends Selling Prices	FEB	--	--	13
February 23rd	US	Initial Jobless Claims	Feb-18	--	--	--
February 23rd	US	Continuing Claims	Feb-11	--	--	--
February 23rd	US	Bloomberg Consumer Comfort	Feb-19	--	--	--
February 23rd	US	House Price Purchase Index QoQ	4Q	--	--	0.20%
February 23rd	US	House Price Index MoM	DEC	--	--	1.00%
February 23rd	US	Kansas City Fed Manf. Activity	FEB	--	--	7
February 23rd-28th	EC	PMI Composite	FEB A	--	--	--
February 23rd-28th	EC	PMI Services	FEB A	--	--	--
February 26th						
February 26th-28th	IR	Retail Sales(Volume) (MoM)	JAN	--	--	2.10%
February 26th-28th	IR	Retail Sales(Volume) (YoY)	JAN	--	--	3.00%
February 24th						
February 24th	UK	GDP (QoQ)	4Q P	--	--	-0.20%
February 24th	UK	GDP (YoY)	4Q P	--	--	0.80%
February 24th	UK	Gross Fixed Capital Formation	4Q P	--	--	-0.20%
February 24th	UK	Government Spending	4Q P	--	--	0.90%
February 24th	UK	Private Consumption	4Q P	--	--	0.00%
February 24th	UK	Exports	4Q P	--	--	-1.00%
February 24th	UK	Imports	4Q P	--	--	0.30%
February 24th	UK	Index of Services (MoM)	DEC	--	--	0.60%
February 24th	UK	Index of Services (3mth/3mth)	DEC	--	--	0.10%
February 24th	UK	Total Business Investment(QoQ)	4Q P	--	--	0.30%
February 24th	UK	Total Business Investment(YoY)	4Q P	--	--	4.30%
February 24th	US	U. of Michigan Confidence	FEB F	--	--	--
February 24th	US	New Home Sales	JAN	--	--	307K
February 24th	US	New Home Sales MoM	JAN	--	--	-2.20%
February 24th-29th	IR	Property Prices MoM	JAN	--	--	-1.70%
February 24th-29th	IR	Property Prices YoY	JAN	--	--	-16.70%
February 27th						
February 27th	UK	Hometrack Housing Survey (MoM)	FEB	--	--	0.00%
February 27th	UK	Hometrack Housing Survey (YoY)	FEB	--	--	-1.60%
February 27th	EC	Euro-Zone M3 s.a. 3 mth ave.	JAN	--	--	2.10%
February 27th	EC	Euro-Zone M3 s.a. (YoY)	JAN	--	--	1.60%
February 27th	US	Pending Home Sales MoM	JAN	--	--	-3.50%
February 27th	US	Pending Home Sales YoY	JAN	--	--	4.40%
February 27th	US	Dallas Fed Manf. Activity	FEB	--	--	--
February 27th-29th	UK	Nat'wide House prices sa (MoM)	FEB	--	--	--
February 27th-29th	UK	Nat'wide House prices nsa(YoY)	FEB	--	--	--
February 28th						
February 28th	IR	Consumer Confidence	FEB	--	--	--
February 28th	EC	Business Climate Indicator	FEB	--	--	--



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February 28th	EC	Euro-Zone Consumer Confidence	FEB F	--	--	--
February 28th	EC	Euro-Zone Economic Confidence	FEB	--	--	--
February 28th	EC	Euro-Zone Indust. Confidence	FEB	--	--	--
February 28th	EC	Euro-zone Services Confidence	FEB	--	--	--
February 28th	UK	CBI Reported Sales	FEB	--	--	-22
February 28th	US	Durable Goods Orders	JAN	--	--	3.00%
February 28th	US	Durables Ex Transportation	JAN	--	--	2.10%
February 28th	US	Cap Goods Orders Nondef Ex Air	JAN	--	--	2.90%
February 28th	US	Cap Goods Ship Nondef Ex Air	JAN	--	--	2.90%
February 28th	US	S&P/CaseShiller Home Price Ind	DEC	--	--	--
February 28th	US	S&P/CS 20 City MoM% SA	DEC	--	--	--
February 28th	US	S&P/CS Composite-20 YoY	DEC	--	--	--
February 28th	US	S&P/Case-Shiller US HPI	4Q	--	--	130.39
February 28th	US	S&P/Case-Shiller US HPI YOY%	4Q	--	--	-3.90%
February 28th	US	Consumer Confidence	FEB	--	--	--
February 28th	US	Richmond Fed Manufact. Index	FEB	--	--	12
February 29th						
February 29th	UK	GfK Consumer Confidence Survey	FEB	--	--	--
February 29th	UK	Net Consumer Credit	JAN	--	--	--
February 29th	UK	Net Lending Sec. on Dwellings	JAN	--	--	--
February 29th	UK	Mortgage Approvals	JAN	--	--	--
February 29th	UK	M4 Money Supply (MoM)	JAN	--	--	--
February 29th	UK	M4 Money Supply (YoY)	JAN	--	--	--
February 29th	UK	M4 Ex OFCs 3M Annualised	JAN	--	--	--
February 29th	EC	Euro-Zone CPI - Core (YoY)	JAN	--	--	1.60%
February 29th	EC	Euro-Zone CPI (MoM)	JAN	--	--	0.30%
February 29th	EC	Euro-Zone CPI (YoY)	JAN	--	--	--
February 29th	IR	Live Register Level SA (000's)	FEB	--	--	--
February 29th	IR	Live Register Monthly Change	FEB	--	--	--
February 29th	IR	Unemployment Rate	FEB	--	--	--
February 29th	US	MBA Mortgage Applications	Feb-24	--	--	--
February 29th	US	GDP QoQ (Annualized)	4Q S	--	--	2.80%
February 29th	US	Personal Consumption	4Q S	--	--	2.00%
February 29th	US	GDP Price Index	4Q S	--	--	0.40%
February 29th	US	Core PCE QoQ	4Q S	--	--	1.10%
February 29th	US	Chicago Purchasing Manager	FEB	--	--	--
February 29th	US	NAPM-Milwaukee	FEB	--	--	--
February 29th	US	Fed's Beige Book				